Elbit Systems™

Investor Overview

November2024

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Unless otherwise indicated, all numbers in this presentation are as of 30 September 2024. The Company does not undertake to update this presentation or publish any of the data contained therein in the future.

Elbit Systems™

Elbit Systems at a glance

- ~$10.7 bn Market cap* - NASDAQ & TASE listed
- $22.1 bn order backlog at Q3 24
- $6.0 bn revenues in 2023 ($6.5 bn LTM Q3 24)
- ~20,000 employees
- Headquarters in Haifa, Israel
- Subsidiaries in numerous countries

*As of 17 Nov 2024

OUR VISION

To be a
world-leading source
of innovative, technology-based systems
for diverse defense
and civilian applications

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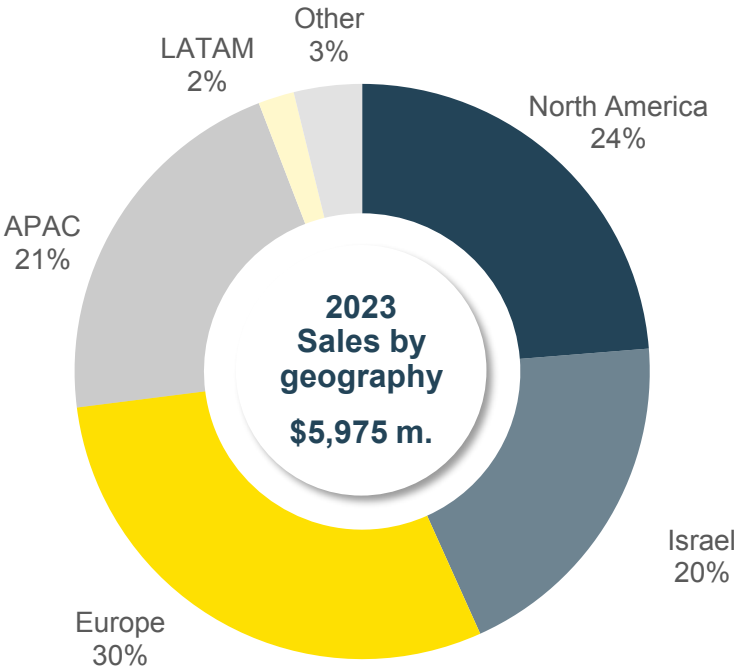
Geographically balanced customer portfolio

Our
DIVERSE CLIENT BASE
reduces exposure to defense budget fluctuations in a single country or geographic region



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Geographically balanced customer portfolio

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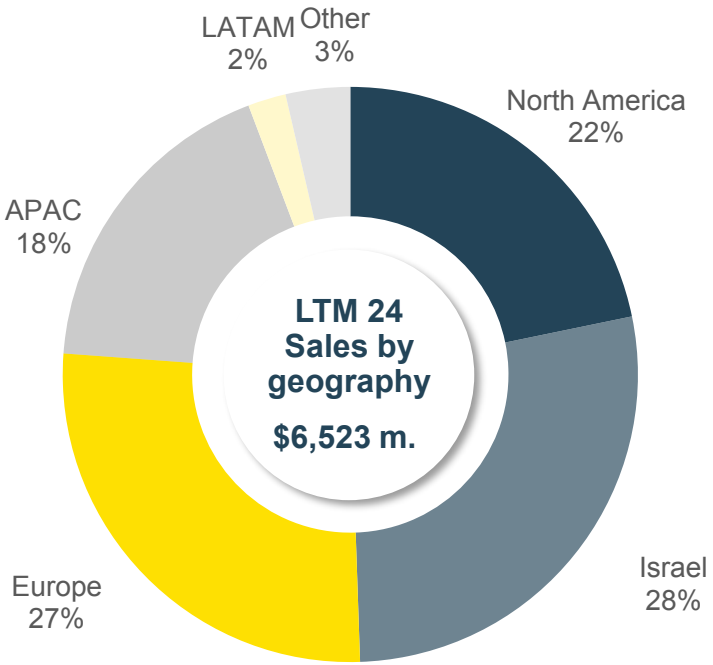

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Israel's largest defense company

Maintaining Israel's technological edge

Operational imperative to develop and deploy innovative solutions quickly and effectively

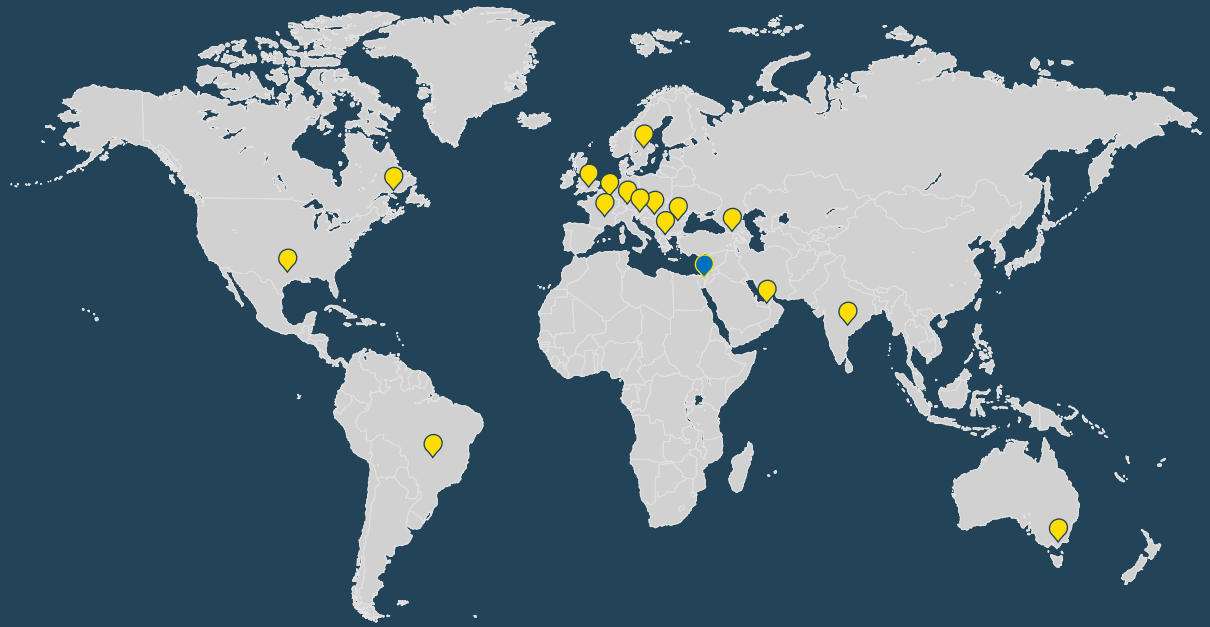
Access to high quality talent pool with significant operational military experience

Elbit Systems is the IDF's primary supplier of C4ISR, EW, electro-optics, training systems, avionics, cyber, artillery and unmanned systems

Elbit Systems develops supplies and maintains **advanced technological solutions** for the **Israel Defense Forces** and Israel's security services **in all domains,** from underwater to space.

Broad global footprint

Elbit's global geographical presence **supports revenue growth** through the cycle **and reduces risk**



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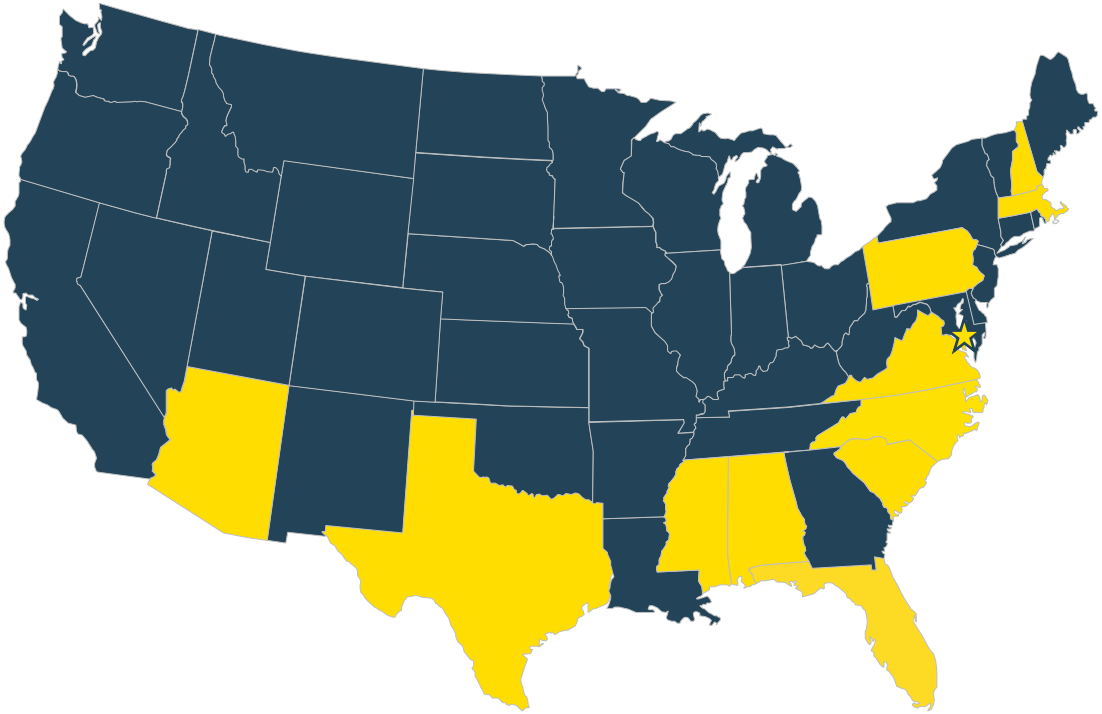
* Elbit Systems has subsidiaries, facilities and representative offices in additional countries and locations

USA | A Strong Presence in a Strategic Market

$1.5Bn
Revenues

3,600
Employees

11
States



Elbit Systems is an integral part of the US Defense industrial base

As of 31 December 2023

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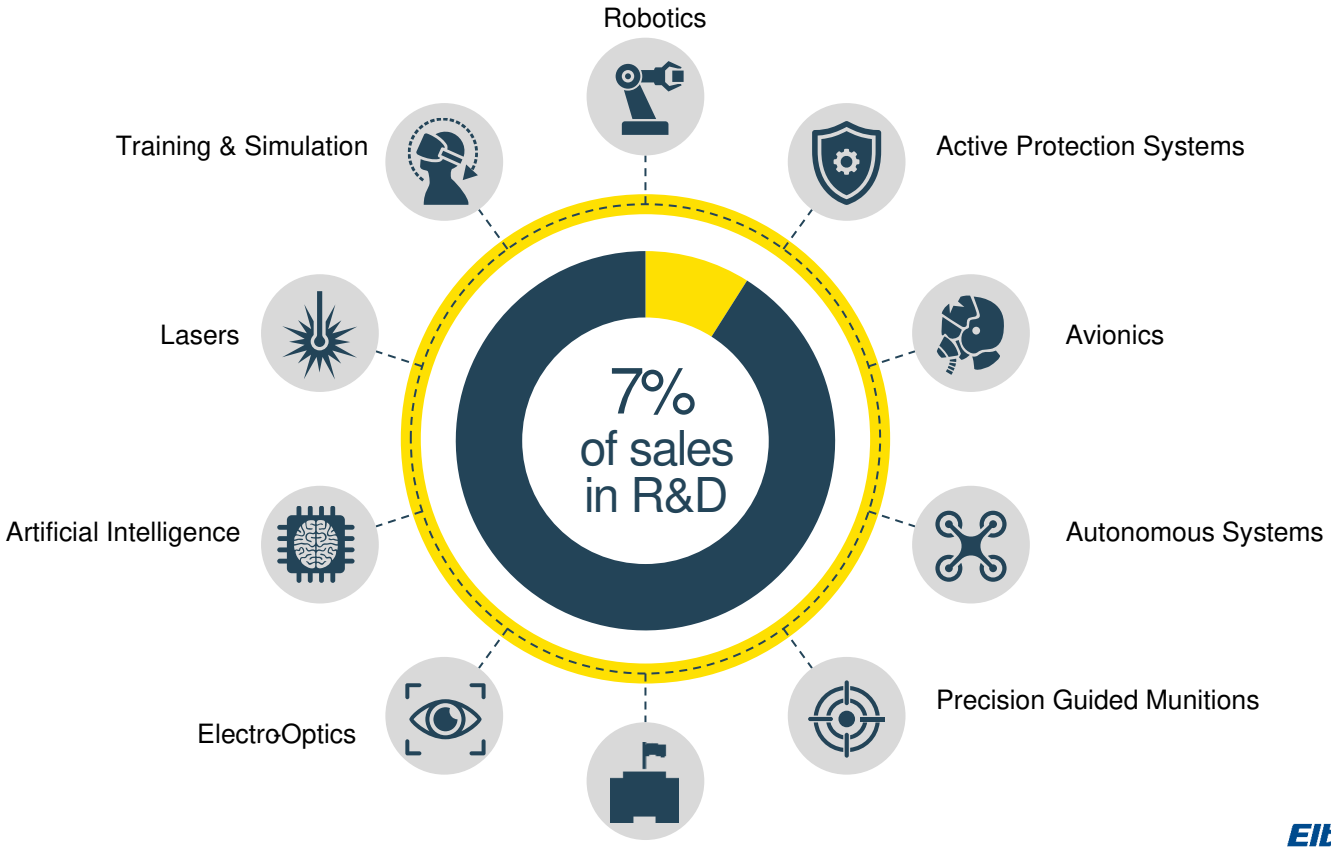
Strong Positions across Europe support organic growth

- Austria
- Belgium
- France
- Germany
- Hungary
- Italy
- Netherlands
- Romania
- Sweden
- Switzerland
- United Kingdom

European subsidiaries employ hundreds of local employees and support domestic suppliers

Elbit Systems™

Sustained R&D investment and technology developmentů



..to develop and maintain market leading positions

Elbit Systems is a **top three global player** in multiple markets including:

DIRCM

Helicopter & Fixed-Wing HMD

Electronic Warfare

Laser Systems

Command and Control

Imaging Systems

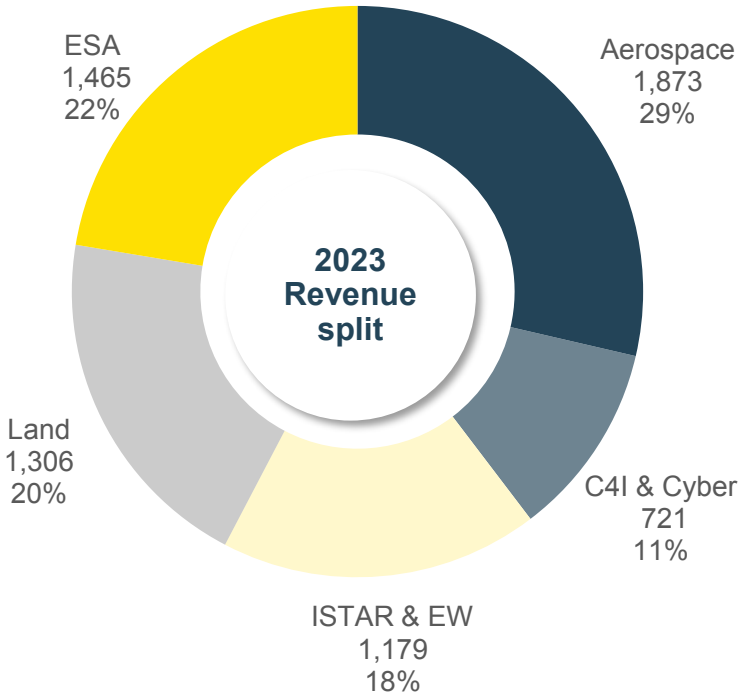
Active Protection Systems

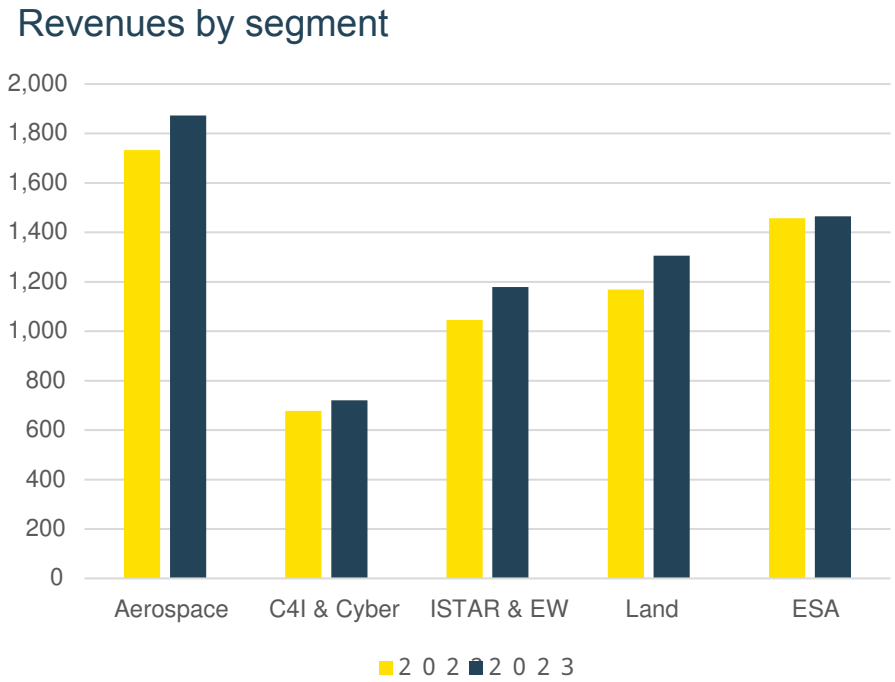
Tactical Radios

Artillery Systems

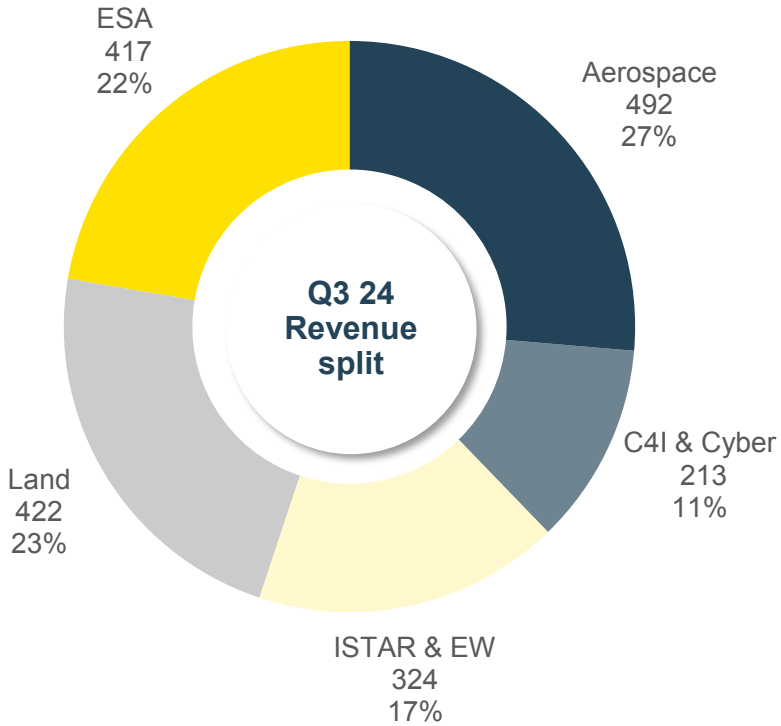
*Based on Elbit Systems' proprietary market analysis, competitions and contract wins.

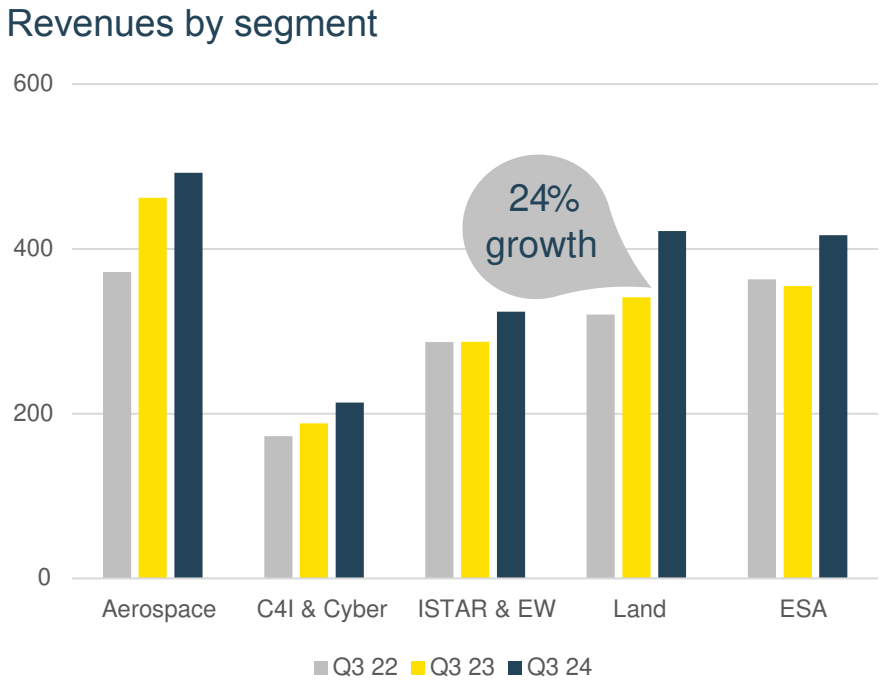
Business Segments | Annual Revenues ($m)



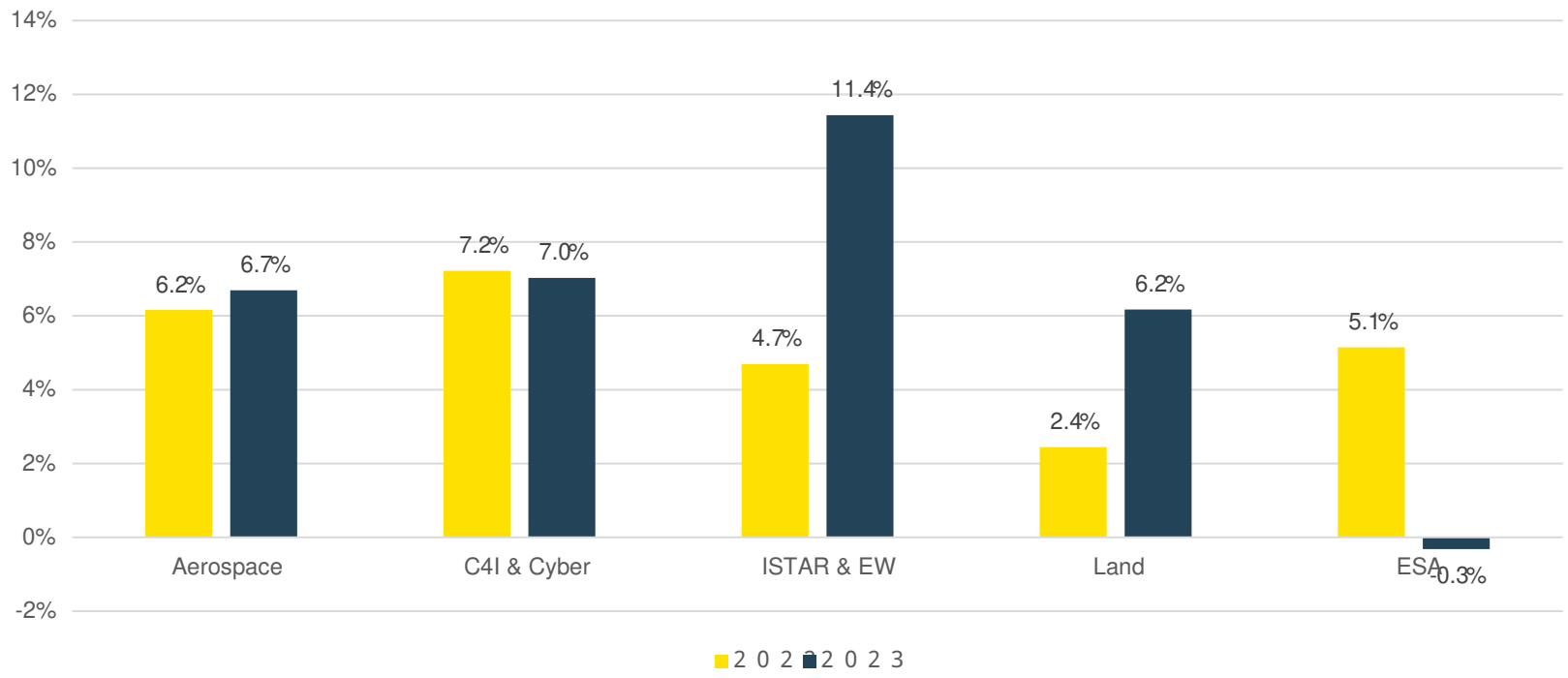


Business Segments | Quarterly Revenues ($m)





Business Segments | Annual Operating Income



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Aerospace

Aerospace provides products and systems for airborne platforms, unmanned aerial solutions, precision guided munition sensors, aerostructure, training and simulators systems as well as commercial aviation systems.

Military Fixed-wing & Helicopter systems

Training Solutions & Support

Commercial Aviation Systems & Aerostructures

Unmanned Aircraft Systems

Elbit Systems™

C4I and Cyber

C4I and Cyber provides provides C4ISR systems, data links and radio communication systems and equipment, cyber intelligence solutions, autonomous solutions and homeland security solutions.

Communications

Network combat systems (C4I)

Robotics & Autonomy

Cyber Intelligence

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